

JEFFERSON COUNTY OVERVIEW			
	Jefferson County	Colorado	US
People			
Population, 2001 estimate	530,966	4,417,714	284.8 M
Population percent change, April 1, 2000-July 1, 2001	0.7%	2.7%	1.2%
Population, percent change, 1990 to 2000	20.2%	30.6%	13.1%
Persons under 18 years old, percent, 2000	25.3%	25.6%	25.7%
Persons 65 years old and over, percent, 2000	9.6%	9.7%	12.4%
White persons, percent, 2000	90.6%	82.8%	75.1%
Persons of Hispanic or Latino origin, percent, 2000*	10.0%	17.1%	12.5%
Black or African American persons, percent, 2000	0.9%	3.8%	12.3%
American Indian and Alaska Native persons, percent, 2000	0.8%	1.0%	0.9%
Asian persons, percent, 2000	2.3%	2.2%	3.6%
Persons reporting some other race, percent, 2000	3.2%	7.2%	5.5%
High school graduates, percent of persons age 25+, 2000	91.8%	86.9%	80.4%
Bachelor's degree or higher, pct of persons age 25+, 2000	36.5%	32.7%	24.4%
Mean travel time to work, workers age 16+ (minutes), 2000	27.4	24.3	25.5
Homeownership rate, 2000	72.5%	67.3%	66.2%
Median value of owner-occupied housing units, 2000	\$187,900	\$166,600	\$119,600
Median household money income, 1999	\$57,339	\$47,203	\$41,994
Per capita money income, 1999	\$28,066	\$24,049	\$21,587
Persons below poverty, percent, 1999	5.2%	9.3%	12.4%
Business			
Federal funds and grants, 2001 (\$1,000)	2,790,014	24,344,658	1.8 B
Geography			
Land area, 2000 (square miles)	772	103,718	3.5 M
Persons per square mile, 2000	682.6	41.5	79.6
Note: *Hispanics may be of any race, so also are included in applicable race categories.			

ESTABLISHMENTS BY SIZE CLASS		
Size Class	Number	Percent
1-4 Employees	10,066	62.1%
5-9 Employees	2,626	16.2%
10-19 Employees	1,710	10.6%
20-49 Employees	1,145	7.1%
50-99 Employees	386	2.4%
100-249 Employees	217	1.3%
250-499 Employees	40	0.2%
500-999 Employees	7	0.0%
1,000+ Employees	5	0.0%
Total	16,202	99.9%

OCCUPATIONS BY TYPE		
Occupation type	Number	Percent
Management, Professional, and Related	120,145	41.3%
Service	33,581	11.5%
Sales and Office	83,837	28.8%
Farming, Fishing, and Forestry	301	0.1%
Construction, Extraction, and Maintenance	27,807	9.6%
Production, Trans., and Material Moving	25,291	8.7%

HOUSEHOLDS BY INCOME LEVELS		
Income Bracket	Number	Percent
<\$10,000	8,121	3.9%
\$10,000 to \$19,999	14,215	6.9%
\$20,000 to \$29,999	19,298	9.4%
\$30,000 to \$39,999	22,655	11.0%
\$40,000 to \$49,999	22,228	10.8%
\$50,000 to \$59,999	21,175	10.3%
\$60,000 to \$74,999	27,523	13.3%
\$75,000 to \$99,999	31,699	15.4%
\$100,000 to \$124,999	17,457	8.5%
\$125,000 to \$149,999	8,438	4.1%
\$150,000 to \$199,000	7,387	3.6%
\$200,000+	6,060	2.9%
Total	206,256	100.1%

WORKERS BY CLASS		
Worker Class	Number	Percent
Private	230,629	79.3%
Government	39,934	13.7%
Self Employed Non-Inc.	19,851	6.8%
Unpaid Family	541	0.2%

Source: U.S. Census Bureau - County Quickfacts, 2001 County Business Patterns, and 2000 Census Summary File 3.

BOULDER COUNTY OVERVIEW			
	Boulder County	Colorado	US
People			
Population, 2001 estimate	297,686	4,417,714	284.8 M
Population percent change, April 1, 2000-July 1, 2001	2.2%	2.7%	1.2%
Population, percent change, 1990 to 2000	29.3%	30.6%	13.1%
Persons under 18 years old, percent, 2000	22.9%	25.6%	25.7%
Persons 65 years old and over, percent, 2000	7.8%	9.7%	12.4%
White persons, percent, 2000 (a)	88.5%	82.8%	75.1%
Persons of Hispanic or Latino origin, percent, 2000 (b)	10.5%	17.1%	12.5%
Black or African American persons, percent, 2000 (a)	0.9%	3.8%	12.3%
American Indian and Alaska Native persons, percent, 2000 (a)	0.6%	1.0%	0.9%
Asian persons, percent, 2000 (a)	3.1%	2.2%	3.6%
Persons reporting some other race, percent, 2000 (a)	4.7%	7.2%	5.5%
High school graduates, percent of persons age 25+, 2000	92.8%	86.9%	80.4%
Bachelor's degree or higher, pct of persons age 25+, 2000	52.4%	32.7%	24.4%
Mean travel time to work, workers age 16+ (minutes), 2000	22.4	24.3	25.5
Homeownership rate, 2000	64.7%	67.3%	66.2%
Median value of owner-occupied housing units, 2000	\$241,900	\$166,600	\$119,600
Median household money income, 1999	\$55,861	\$47,203	\$41,994
Per capita money income, 1999	\$28,976	\$24,049	\$21,587
Persons below poverty, percent, 1999	9.5%	9.3%	12.4%
Business			
Federal funds and grants, 2001 (\$1,000)	1,569,408	24,344,658	1.8 B
Geography			
Land area, 2000 (square miles)	742	103,718	3.5 M
Persons per square mile, 2000	392.3	41.5	79.6

ESTABLISHMENTS BY SIZE CLASS		
Size Class	Number	Percent
1-4 Employees	6,565	57.8%
5-9 Employees	1,928	17.0%
10-19 Employees	1,300	11.4%
20-49 Employees	983	8.7%
50-99 Employees	307	2.7%
100-249 Employees	206	1.8%
250-499 Employees	44	0.4%
500-999 Employees	18	0.2%
1,000+ Employees	10	0.1%
Total	11,361	100.1%

HOUSEHOLDS BY INCOME LEVELS		
Income Bracket	Number	Percent
<\$10,000	7,549	6.6%
\$10,000 to \$19,999	9,605	8.4%
\$20,000 to \$29,999	11,112	9.7%
\$30,000 to \$39,999	12,130	10.6%
\$40,000 to \$49,999	10,332	9.0%
\$50,000 to \$59,999	10,466	9.1%
\$60,000 to \$74,999	13,119	11.4%
\$75,000 to \$99,999	15,603	13.6%
\$100,000 to \$124,999	9,967	8.7%
\$125,000 to \$149,999	5,281	4.6%
\$150,000 to \$199,000	5,063	4.4%
\$200,000+	4,566	4.0%
Total	114,793	100.1%

OCCUPATIONS BY TYPE		
Occupation Type	Number	Percent
Management, Professional, and Related	81,511	50.2%
Service	19,648	12.1%
Sales and Office	38,428	23.7%
Farming, Fishing, and Forestry	261	0.2%
Construction, Extraction, and Maintenance	10,160	6.3%
Production, Trans., and Material Moving	12,420	7.6%

WORKERS BY CLASS		
Worker Class	Number	Percent
Private	124,448	76.6%
Government	24,313	15.0%
Self Employed Non-Inc.	13,200	8.1%
Unpaid Family	467	0.3%

Source: U.S. Census Bureau - County Quickfacts, 2001 County Business Patterns, and 2000 Census Summary File 3.

JEFFERSON COUNTY SECTOR BREAKDOWN				
Sector	Number of Workers	Total Production (M)	% of Production Exported	Value of Exports (M)
Top 10 Sectors by Employment				
Eating & Drinking	20,427	\$823.1	21%	\$172.9
State & Local Government - Education	15,220	599.8	0	0.0
Miscellaneous Retail	13,308	414.3	0	0.0
Federal Government - Non-Defense	12,105	704.4	0	0.0
Real Estate	10,751	2,310.1	60	1,386.1
Computer and Data Processing Services	9,160	905.8	57	516.3
Wholesale Trade	8,523	1,236.0	9	111.2
State & Local Government - Non-Education	7,775	357.7	0	0.0
Credit Agencies	7,740	191.7	42	80.5
Doctors and Dentists	7,440	693.4	0	0.0
Top Sectors by Production				
Real Estate	10,751	2,310.1	60	1,386.1
Malt Beverages	2,875	1,855.2	100	1,855.2
Wholesale Trade	8,523	1,236.0	9	111.2
New Residential Structures	7,354	1,206.9	0	0.0
Sanitary Services and Steam Supply	3,095	1,051.5	85	893.8
Computer and Data Processing Services	9,160	905.8	57	516.3
Complete Guided Missiles	4,363	838.7	100	838.7
Eating & Drinking	20,427	823.1	21	172.9
Top Primary Sectors				
Malt Beverages	2,875	\$1,855.2	100%	\$1,855.2
Sanitary Services and Steam Supply	3,095	1,051.5	85	893.8
Complete Guided Missiles	4,363	838.7	100	838.7
Computer and Data Processing Services	9,160	905.8	57	516.3
Metal Cans	1,291	525.7	75	394.3
Natural Gas & Crude Petroleum	1,243	324.5	64	207.7
Research, Development & Testing Services	3,671	262.3	75	196.7
Motor Vehicle Parts and Accessories	1,164	289.8	65	188.4
Surgical and Medical Instruments	2,016	355.2	50	177.6
Gas Production and Distributon	281	316.7	34	107.7

Source: Minnesota IMPLAN Group, Inc. (2000)

Industry Summary

- Jefferson County is located in central Colorado where the great plains meet the Rocky Mountains. It is 70% mountains. Its flat areas contain a diverse mixture of open space, residential neighborhoods, many small businesses, and large industries.
- Its population makes it one of the largest counties in Colorado.
- The eating/drinking and retail sectors are two of the largest for employers in the county, followed by government and real estate.
- With Coors Brewery in Golden, malt beverages is the top primary sector. Other significant primary industries include guided missile systems, computer and data processing services, and metal can production.
- Jefferson County receives nearly \$3M in federal funds and grants annually.
- There is a high concentration of government jobs.

BOULDER COUNTY SECTOR BREAKDOWN				
Sector	Number of Workers	Total Production (M)	% of Production Exported	Value of Exports (M)
Top 10 Sectors by Employment				
Computer and Data Processing Services	26,424	\$3,226.1	83%	\$2,677.7
State & Local Government - Education	15,326	604.5	0	0.0
Eating & Drinking	14,253	569.9	30	171.0
Miscellaneous Retail	8,915	296.1	11	32.6
Wholesale Trade	7,628	1,278.7	9	115.1
State & Local Government - Non-Education	7,573	346.6	0	0.0
Real Estate	7,133	1,594.5	59	940.8
Computer Storage Devices	6,469	1,114.2	88	980.5
Personnel Supply Services	6,236	148.6	6	8.9
Research Development & Testing Ser	5,877	481.7	75	361.3
Top Sectors by Production				
Computer and Data Processing Services	26,424	\$3,226.1	83%	\$2,677.7
Communications Except Radio and TV	3,572	2,125.6	77	1,636.7
Real Estate	7,133	1,594.5	59	940.8
Computer Peripheral Equipment N.E.C.	1,354	1,383.6	87	1,203.7
Wholesale Trade	7,628	1,278.7	9	115.1
Computer Storage Devices	6,469	1,114.2	88	980.5
New Residential Structures	4,078	664.9	0	0.0
State & Local Government - Education	15,326	604.5	0	0.0
Top Primary Sectors				
Computer and Data Processing Services	26,424	\$3,226.1	83%	\$2,677.7
Communications Except Radio and TV	3,572	2,125.6	77	1,636.7
Computer Peripheral Equipment N.E.C.	1,354	1,383.6	87	1,203.7
Computer Storage Devices	6,469	1,114.2	88	980.5
Pharmaceuticals	2,390	554.6	66	366.0
Other Business Services	4,903	569.6	64	364.5
Research Development & Testing Services	5,877	481.7	75	361.3
Miscellaneous Plastics Products	951	177.8	100	177.8
Semiconductors and Related Devices	1,144	258.1	61	157.4

Source: Minnesota IMPLAN Group, Inc. (2000)

Industry Summary

- Boulder County has a vibrant and diverse economy.
- The largest employers are computer related. Consequently, there has been a surge in wealth from the technology sector. This led to residual wealth coming from the housing market. Other industries are storage devices (hard drives), research development and testing, pharmaceutical manufacturing, and several business services.
- The county's concentration ratios point to manufacturing (which includes high-tech manufacturing) and services as relatively strong. Fast growing sectors are TCPU and construction.
- Traditional industries such as agriculture, food processing, and mining are declining in the county as developers build office parks and neighborhoods in the plains surrounding the city of Boulder.